

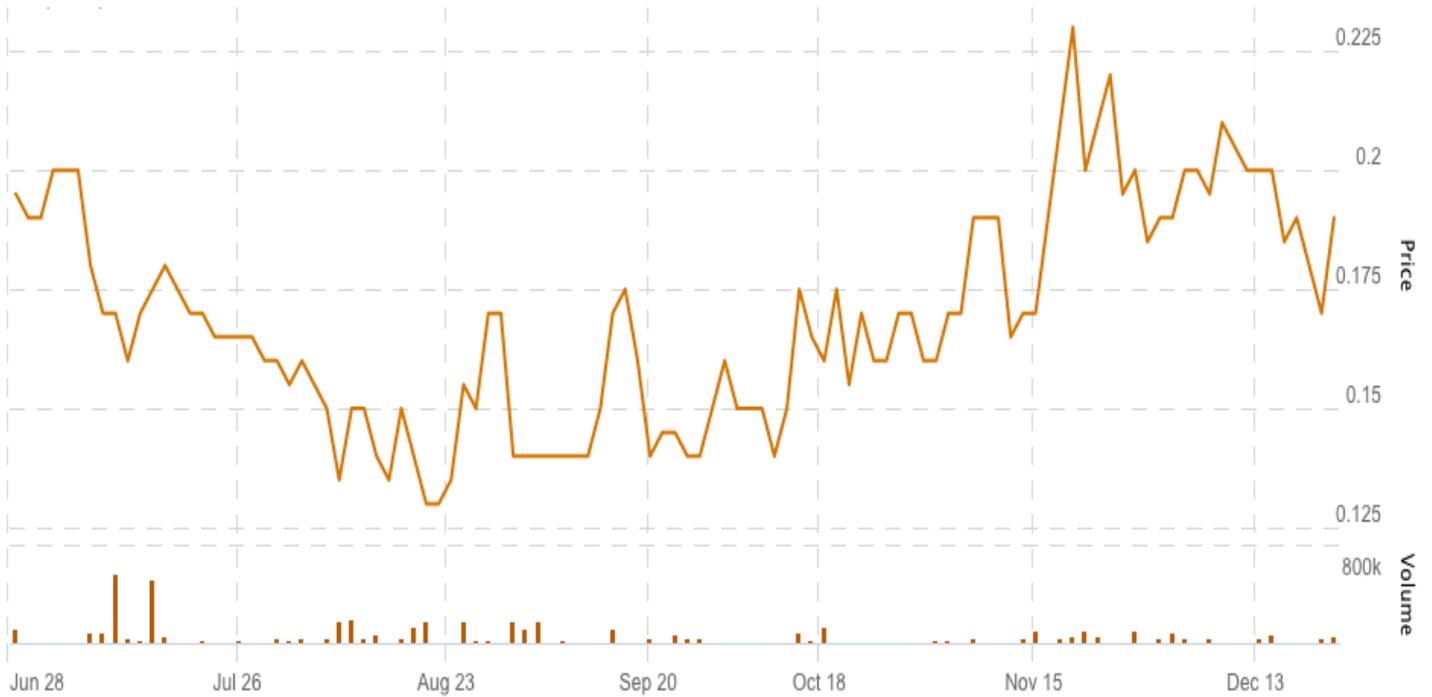


[www.ndatalyze.com](http://www.ndatalyze.com)

**CAPITALIZATION (December, 2021)**

Issued & Outstanding: 36,921,425

- includes 9,075,000 - .20 cent Units - consisting of (1 share & 1 warrant) sold by non-brokered private placement in March 2021. The warrants strike at \$0.35 - expiring March 2022. There is a warrant exercise acceleration clause at \$0.60.
- Financial Status: ~\$1,450,000 in cash, no debt, cash flow from extractor operations.

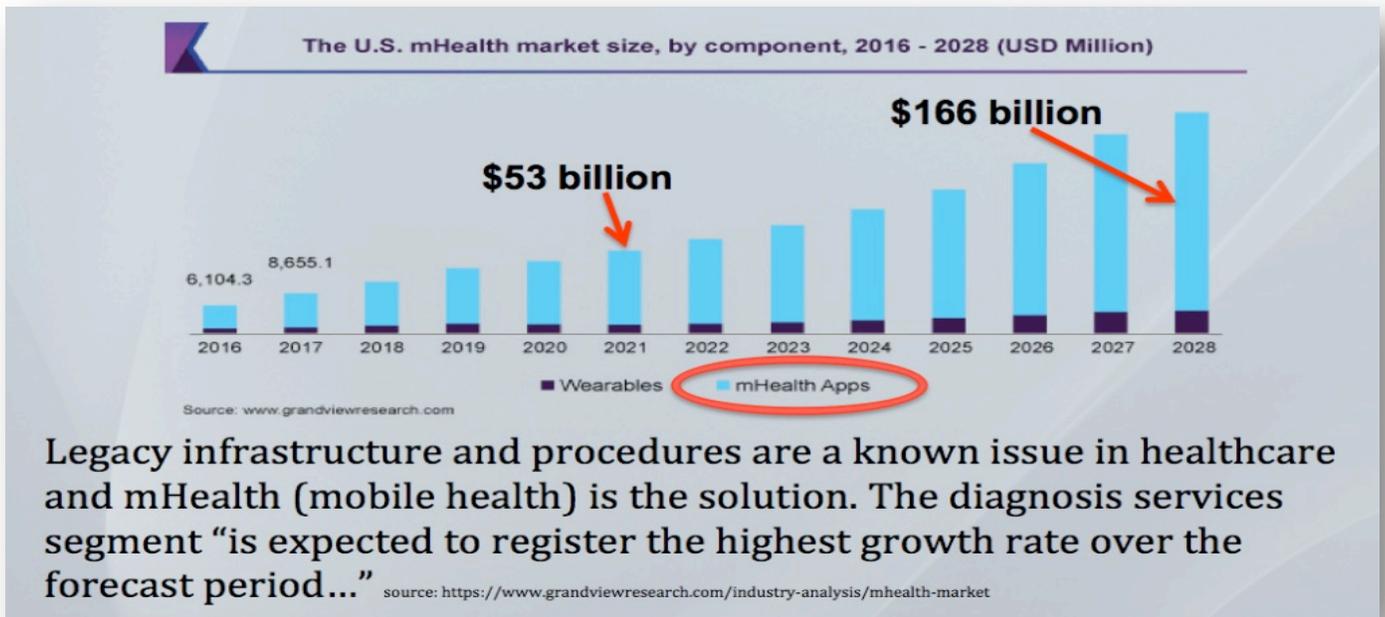


**"NDAT" - CSE AND "NDATF" - USOTC MARKETS**

**nDatalyze Corp.** (pronounced "enDatalyze") develops technologically-based specialized products, databases and applications. The YMI division is developing a data-driven consumer mHealth application designed to predict current and future mental health conditions in an effort to lessen the cost of health services as well as decrease the load on health care services. The MLdelic division is focusing on providing a database platform that may be used to predict potential benefits associated with the use of entheogenic compounds within the mental health sector. The Medextractor division manufactures small-scale bio-extractors. With installations worldwide, its bio-extractors are used to extract essential oils from a variety of botanical materials.

**YMI** ("Why-am-I") ([www.ymihealth.com](http://www.ymihealth.com)) - an interactive consumer mHealth diagnostic application designed to predicts a person's mental health trajectory from the present time into the future. Revenues expected from membership fees and related product/service sales overrides.

**mHealth market size and deals:** \$50B growing to \$150B in 7 years. 23&me has entered a financing deal that values it at \$3.5 billion. Google bought FitBit for \$2.1 billion. These prices are based largely on the data these companies have.



The global mHealth market size is projected to grow from \$53 billion (USD) in 2021 to \$166 billion in 2028. Note that the "wearables" sector, including the devices shown below, is quite small compared to the "applications". mHealth wearables include:



**MLdelic** ([www.mldelic.com](http://www.mldelic.com)) - a business-to-business predictive tool for the identification of the effect of entheogenics on a variety of mental Conditions. For researchers, application developers, and clinicians. Revenue from licensing/subscription fees.



### **Management Experience**

CEO Durward is a multi-patented, published inventor with significant experience in the conceptualization, development, and commercialization of large-scale, pattern recognition and image analysis databases and associated interpretational software. Four highly-skilled Clinicians (Psychologist, Psychiatrist, MD and Ph.D EEG specialist) provided machine-learning supervision guidance.

### **When will the digital products be available?**

The Reference Database was completed in November, 2021 and the base algorithm was tested in December, 2021. Both MLdelic and YMI are expected to release in calendar Q1, 2022.

### **Where is the money coming from?**

Aside from the cash in the bank, nDatalyze generates cash from its extractor operations involving the manufacture/sale of craft-scale bio-extractors that are used to extract compounds from a variety of botanical materials - primarily craft-scale medical cannabis. Most of the sales are international with installations in more than ten countries worldwide. ([www.medextractor.com](http://www.medextractor.com))

## CO2-based "Disruptors"



## Alcohol-based "Essential"



Medextractor holds US and Canadian patents on its CO2 process.

[www.ndatalyze.com](http://www.ndatalyze.com)

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