



The YMI Solution – Corporate Snapshot

nDatalyze’s flagship solution, YMI (“why-am-I”), is an expert system using a proprietary Reference Database and supervised machine-learning to predict present and future probabilities of personal mental health conditions.

Addressed Conditions



Depression
Anxiety
Alcoholism
OCD

PTSD
Bi-Polar
Personality Disorder

Mental Misdiagnosis Rates >60% – The Root Problem



YMI is a human/machine-hybrid data analyst.

“Memories” - digitized *objective* life experiences from >1200 people over multiple age groups with diversified backgrounds:

- a) Genetic expressions
- b) Childhood development
- c) Traumas & Allergies
- d) Doctor-diagnosed illnesses
- e) Physical conditions
- f) Lifestyle choices
- g) Brain wave (EEG) data

“Expert Processor” - supervised machine-learning algorithms with input from multiple mental health experts.

Project Progress – Phases 1 and 2

- ✓ **Mar 2021:** Project Financing
- ✓ **July 2021:** Filed US patent application
- ✓ **Nov 2021:** Completed Reference Database
- ✓ **Feb-Apr 2022:** construct/calibration algorithms
- ✓ **Q3-Q4 2022:** YMI Market Channel Testing
- ✓ **Q4 2022:** Launch YMI – Refine marketing approach
- ✓ **Q4 2022:** Initial Revenues

Q2 2023 - Phase 3 – enter the US market

Share Metrics

(As of Jan 11, 2023)

CSE: NDAT, OTCQB: NDATF

Share Price: C\$0.20

52-Wk Price Range: C\$0.12 – C\$0.36

Market Cap: ~C\$8M

Shares Outstanding: 38.72M

Warrants: C\$0.35, Mar '23 (1.53M)

Mgmt Ownership: ~25%

Debt: None

Management & Directors

James Durward

President, Founder & Director

Dušan Kuzma, MBA, MSc

Director

Dwayne Vinck, CA

CFO

Steve Price, P.Eng.

Director

Gordon Crawford, P.Eng.

Director

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Investor Relations:

RB Milestone Group, LLC

New York, NY & Stamford, CT

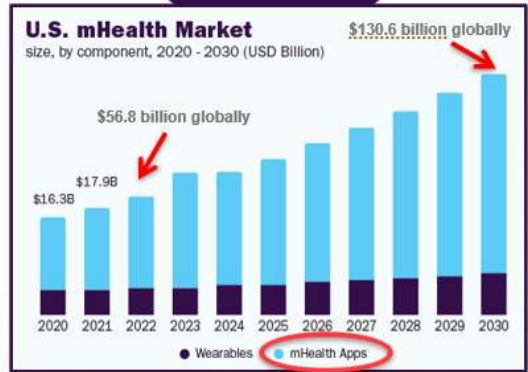
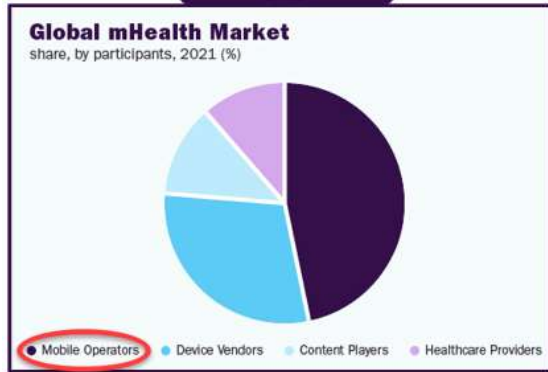
ndatalyze@rbmilestone.com



\$50.7B
Global Market Size,
2021

9.4%
U.S. Market CAGR,
2022 - 2030

11% CAGR
Globally



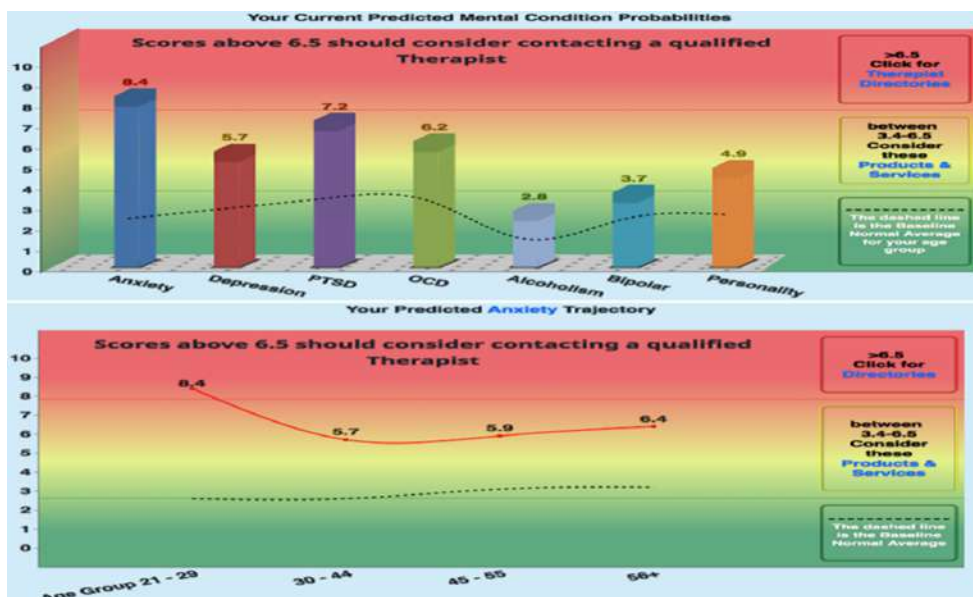
- **The Problem:** Infrastructure and procedures
- **The Solution:** mHealth (mobile health)

The diagnosis services segment "is expected to register the highest growth rate over the forecast period..."

YMI is an expert system that uses machine learning to predict probabilities of multiple personal mental health conditions.



YMI's Graphic Reporting



YMI is a machine learning-based, online consumer mental health application that has recently launched and accordingly the Corporation cannot accurately predict if or when this application will become a significant cash flow generator.